

# -For Version 9.3-



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# **1. Advertiser Module**

Any user can register as an Advertiser on the website to add promotions at the banners sections displayed on the website homepage. Please note that all the users that have already been registered as sellers are also registered as advertisers by default. So, the sellers can promote their shops and products by adding banners and promotions from the 'Advertiser' dashboard.

The basic model of advertising the Banners, Shop and Products is based on the **Pay Per Click** functionality. Users will pay for the promotions requested to the admin from their wallet virtual credits. Depending upon their types, the promotions are displayed as follows:

- I. The **promoted slider** will be displayed on the homepage slider.
- II. **Promoted banners** will be displayed either on the homepage or the product detail page.
- III. The **promoted products and shops** will be displayed on the homepage only.

# 2. Registration & Login

An Advertiser can find the **'Advertise with Us'** option at the footer navigation bar which would redirect the user to the Advertiser Landing page.



Second and a second sec	the Third Technical Alterna The Laborate Transfer Manual Action in A
Open A Store	Exclusion Offices
rms & Conditions	Encourse strates
ntact Us	Enter Your Ernal Address. Subscribe
	(180) 027-2172 gg yokartijidummyid.com
	rms & Conditions Intact Us

Fig. 2.1: 'Advertise With Us'

The user will be redirected to 'Advertise With Us' form as shown in figure 2.2.

Advertise With	Us
Details Company Details Confirm	mation
Name *	Phone *
Username *	Email *
Password *	Confirm Password *
e.g. User@123	
Submit	

Fig. 2.2: 'Details' tab in 'Advertise With Us' form

The user needs to fill out the following details to create an advertiser account:



- I. Details tab: As shown in figure 2.2, the user must:
  - a. Name\*: Enter their name.
  - b. Phone Number\*: Enter their contact number.
  - c. Username\*: Enter their username.
  - d. Email Address\*: Enter their valid email address.
  - e. Password\*: Setup their password.
  - f. Confirm Password\*: Re-enter their password.

Advertise With Us
Details Company Details Confirmation
Company
Brief Profile
Please Tell Us Something About Yourself
Products/services You Wish To Advertise?
Submit

#### Fig. 2.3: 'Company Details' tab in 'Advertise With Us' form

- II. Company Details tab: As shown in figure 2.3, the user can:
  - a. Company Name: Enter their company name.
  - b. Brief Profile: Enter a brief description of their profile.
  - c. Products/services you wish to advertise?: Enter details about the kinds of products and services the user wishes to advertise.



The user will need to verify the registered email address to login to the system. Only after completing the email verification step the user can only log into the system by using the **'Sign In'** form as shown in figure 2.4. The user can also open this form by clicking on the **'Login/ Sign Up'** button provided on the top navigation bar of the website.

Sign In	Use Phone Number Instead
Username Or Email	
Password	
Remember Me	Forgot Password?
	Login
	OR
ć	fG

#### Fig. 2.4: Sign In Form

**NB:** If the admin has activated the 'Request Approval' settings from their end, the user's request to be registered as an 'Advertiser' will be forwarded to the admin. The user can only sign in once the request has been approved from admin-end.



# **3. Dashboard**

Once logged into the system, the advertiser user will be redirected to their dashboard area which is displayed as shown in figures 3.1 (a) and (b).

Advertiser 🔻					(7) 1	* 🛛 🔍 🕥
dvertiser						
Credits	- 00	Active Pr	omotions		All Promotions	<b>(</b>
Amount	\$0.00	Total Active	Promotions	0	Total Promotions	0
Credits Earned Today	\$0.00	Active Prom	otions Expense	\$0.00	Total Expense	\$0.00
Active Promotions						View All
Promotions Type	срс	Budget	Clicks	Duration	Approved	

#### Fig. 3.1 (a): Advertiser Dashboard

Txn. ld Date Cre	dit Debit	Balance Comme	nts Status

#### Fig. 3.1 (b): Advertiser Dashboard

A. **Top Navigation:** As shown in figure 3.1 (a), the top navigation bar displays several icons which are:



• User Icon Clicking on this icon, the advertiser will be provided with two buttons as shown in figure 3.2. Clicking on 'Hi, XYZ' will navigate the advertiser to 'My Account' module. Clicking on the 'Logout' button will log the advertiser out of their account.

(7)	2	0
Hi, XYZ		
Logout		
Fig. 3.2: Us	er Icon	

• Message icon : This is a shortcut button to access the messaging module. This icon will also display the count of unread messages. Clicking on this button will redirect the advertiser to the 'Messages'

page as shown in figure 3.3.

My Messages		
Keyword	Search	Clear
	No Record Found	



#### Fig. 3.3: My Messages Page

- Home Icon A: Clicking on this icon will redirect the advertiser to the front-end of the website in a new tab.
- Dashboard 2: Clicking on this icon will redirect the advertiser to Dashboard. Each time the advertiser logs in, they will see the Dashboard as their homepage.
- **Role Switcher:** The user who has registered as both, advertiser as well as seller can switch to accounts by selecting respective option from this button.

**NB:** This button will not be displayed to the user who has only registered as an advertiser.

- B. Statistics Area: As shown in figure 3.1 (a), this section displays:
  - **Credits:** Total credits and the credits earned on the current date through promotions (in default currency). Clicking on this section will redirect the advertiser to '<u>My Credits</u>' module.
  - Active Promotions: Total active promotions count and the total amount spent on active promotions(in default currency). Clicking on this section will redirect the advertiser to '<u>My Promotions</u>' module.
  - All Promotions: Total promotions count and the total promotions amount(in default currency). Clicking on this section will redirect the advertiser to 'Promotion Charges' module.
- C. Active Promotions: As shown in figure 3.1 (a), this section displays a list of latest active promotions (most recent first). The **'View All'** link will navigate the

Advertiser to the '<u>My Promotions</u>' module. Clicking on the <sup>B</sup> button will redirect the advertiser to '<u>Promotion Analytics</u>' page.

D. Transaction History: As shown in figure 3.1 (b), this section displays the list of latest transaction details (most recent first) from advertiser's wallet(in default



currency). The **'View All'** link will navigate the Advertiser to the '<u>My Credits</u>' module.

# 4. Promotions

Advertisers can manage their promotions on the website through this section.

# 4.1 My Promotions

On this page, the advertiser will be able to view a list of promotions that have been previously added by them. On the top of this page a message is displayed as 'Minimum Balance Required For Promotions: [Amount]' (in default currency). This value is admin manageable. A search bar is provided below this message using which the advertiser can search promotions from the list using following filters:

- **Keyword:** Enter the keywords of the product to be searched.
- **Status:** The advertiser can search promotions based on their status. Selecting 'All Promotions' will display all the promotions irrespective of their statuses and selecting 'Active Promotions' will display the currently active promotions.
- **Type:** The advertiser can search promotions based on their types which are: Sop, Products, Banner and Slides.
- **Date From:** The promotions added after the mentioned date.
- Date To: The promotions added before the mentioned date.
  NB: The 'Date From' and 'Date To' filters can also be used together to specify a time period.



PROM	NOTIONS	Promotions Add Promotion My Promotions
<b>4</b>	My Promotions	
6	Promotion Charges	Minimum Balance Required For Promotions : \$20.00
ēΦ	My Credits	
PROF	ILE	Keyword  All  All Type  Date From  Date To
8	My Account	Search Clear
•	Update Credentials	
LANG	GUAGE & CURRENCY	# Title Budget Duration Type Scheduled Promotion Approved Status



### The 'My Promotions' page provides advertiser following functionalities:

- Add Promotion: Clicking on this button will redirect the advertiser to 'Promotions' form which includes two tabs:
  - → General tab: As shown in figures 4.1.2 (a) and (b), the advertiser must:
    - Identifier\*: Enter unique identifier for the promotion being added.
    - **Type:** Select type of promotion from the drop-down list.
    - Type Selected 'Shop':
      - i. **Shop\*:** Enter shop name.
      - ii. **CPC [Default currency]:** This is admin manageable and will be displayed as set by admin.
      - iii. Budget [Default currency]: Enter the budget for respective promotion.

**NB:** This promotion type will not be displayed to the user who is only registered as an Advertiser and not Seller.

Type Selected 'Product':



- i. **Product\*:** Enter product name. This is an auto-complete input field which will help the advertiser (who is also a seller) to link their product added in their shop.
- ii. **CPC [Default currency]:** This is admin manageable and will be displayed as set by admin.
- iii. Budget [Default currency]: Enter the budget for respective promotion.

**NB:** This promotion type will not be displayed to the user who is only registered as an Advertiser and not Seller.

- Type Selected **'Banner'**:
  - i. URL\*: Enter the URL to which they want the visitor to be redirected.
  - ii. Budget [Default currency]: Enter the budget for respective promotion.
  - iii. Location\*: Select the location at which the promotion banner should be displayed at the front-end, from the drop-down list that displays:
    - a. Homepage Top Banner
    - **b.** Homepage Bottom Banner
    - c. Detail Page Banner
    - d. Homepage Middle Banner (Only for Mobile API)

The advertiser can view the outcome of layout by selecting their option and clicking on the **'View Wireframe'** button provided below this field.

- Type Selected **'Slides'**:
  - i. URL\*: Enter the URL to which they want the visitor to be redirected.



- ii. **CPC [Default currency]:** This is admin manageable and will be displayed as set by admin.
- iii. **Budget [Default currency]:** Enter the budget for respective promotion.
- Duration\*: Select the duration of promotion from the drop-down list providing options as: Daily, Weekly and Monthly.
- Start Date\*: Select the date from which the promotion will be active.
- End Date\*: Select the date until which the promotion will be active.
- Promotion Start Time\*: Select the time from which the promotion will be active.
- Promotion End Time\*: Select the time until which the promotion will be active.
- Status: Select the current status of promotion.



Drapationa	ſ		
Promotions		Add Promotion	My Promotions
Minimum Balance Required For Promotions : \$20.00			
parative of the automotive sector in a parate of the Alternative sector of the Alternative sector and the parate of			
General Language Data			
Identifier*			
Туре			
Product 🗸			
Product*			
Note: Used To Promote Product.			
CPC [\$]			
1			

#### Fig. 4.1.2 (a): General tab for 'Add Promotions' Form (Type: Product)



1	
PPC Cost Per Click For Product	
Budget [\$]*	
Duration*	
Select	~
Start Date*	
Date From	
End Date*	
Date To	
Promotion Start Time*	
Promotion End Time*	
Status	
Active	~

#### Fig. 4.1.2 (b): General tab for 'Add Promotions' Form (Type: Product)

The advertiser must click on the **'Save Changes'** button to proceed further with adding the promotion.

- → Language Data tab: As shown in figure 4.1.3, the advertiser must:
  - **Language:** Select the language type from drop-down list.
  - **Promotion Name\*:** Enter the name of promotion being added.



Promotions	Add Promotion My Promotions
Minimum Balance Required For Promotions : \$20.00	
General Language Data	
Language	
English 🗸	
Promotion Name*	
Update Other Languages Data	
Save Changes	

Fig. 4.1.3: Language Data tab for 'Add Promotions' Form

The advertiser must click on the **'Save Changes'** button to proceed further with adding the promotion.

- Edit C : Once the promotion has been added, it can be edited by clicking on this icon provided to the right of each promotion displayed in the list. It will redirect the advertiser to 'Promotions' form in which the required changes can be made.
- Analytics: The detailed analytics of each promotion can be viewed by clicking on this icon provided to the right of each promotion displayed in the list. The advertiser will be redirected to 'Promotion Analytics' page as shown in figure 4.1.4, on which the clicks and impressions made by visitors on each date are



displayed. The advertiser can also search for details from the **search bar** provided on the top of this page. Clicking on the **'My Promotions'** button provided on the top-right corner of this page, the advertiser will be redirected to the previous page.

Promotior	n Analytics			
Ор				My Promotions
Date From	Date To	Search	Clear	
Sr. No	Date	Clicks	Impressions	
		No Records Four	nd	

Fig. 4.1.4: Promotion Analytics Page



# **4.2 Promotion Charges**

A detailed record of the amount charged on each promotion will be displayed under this section. The transactions are displayed in this section once the pending promotional charges are deducted from the advertiser's wallet balance.

PROMOTIONS	Promo	tion Charges				
Promotion Charges  My Credits	Sr. No	Promotion Name	Туре	Charged Amount	Clicks	Charge Date
PROFILE My Account Update Credentials						
LANGUAGE & CURRENCY			No	Records Found		

#### Fig. 4.2.1: Promotion Charges Page

## 4.3 My Credits

As shown in figure 4.3.1, the advertiser can:

• Available Balance: View the total balance available in their e-wallet on respective date.



PROMOTIONS	MyCradita	
My Promotions	My Credits	
Promotion Charges		
📅 My Credits	Available Balance: \$0,00	Add Wallet Credits [\$]
PROFILE	Bank Payout	Add Credits
My Account  Update Credentials		
LANGUAGE & CURRENCY	Search Transactions	
English	Keyword Both-debit/cre	dit 🗸
(5) Currency	From Date To Date	Search Clear
	Transaction id Date Credit Debit Balance Comments	Status

#### Fig. 4.3.1: My Credits Page

- Withdraw: Withdraw their money from their wallet and transfer it to their bank or Paypal accounts.
  - I. If the advertiser chooses the **'Bank Payout'** method from the drop-down and clicks on 'Withdraw' button, a 'Request Withdrawal' form will appear as shown in figure 4.3.2. The advertiser must:
    - → Amount to be Withdrawn [Default Currency]\*: Enter the amount to be withdrawn.
    - → Bank Name\*: The name of the bank in which the advertiser has their account must be mentioned.
    - → Account Holder Name\*: The full name of the account holder must be mentioned in this field.
    - → Account Number\*: Enter their bank account number.
    - → IFSC Swift Code\*: Enter the unique IFSC swift code of their bank.
    - → Bank Address: Enter the complete address of the branch of the bank.



→ Other Infor Instructions: Add any additional instructions in this text box.

Request Withdrawal	
Amount To Be Withdrawn [\$]*	Bank Name*
Current Wallet Balance \$10,000.40	
Account Holder Name*	Account Number*
IFSC/Swift Code*	
Bank Address	Other Info Instructions
Request Cancel	

Fig. 4.3.2: Request Withdrawal Form

The advertiser must click on the 'Request' button to place the request.

II. PayPal Payout: The advertiser will receive their money in their PayPal account by selecting this option. Clicking on 'Withdrawal' button will open the 'PayPal Payout Form' as shown in figure 4.3.3.

Paypal Payout	Form			
Amount*	Email ID	Paypal Id		
			Save	Cancel

#### Fig. 4.3.3: Paypal Payout Form

The advertiser must fill the required details (Email and Papal ID) and enter the amount to be withdrawn under **'Amount\*'** input field. Clicking on the **'Save'** button will forward the withdrawal request to the admin.



A **'Withdrawal Request'** will be forwarded to the admin on approving which the advertiser will receive their money through selected payment modes (Bank Account or PayPal).

- Add Wallet Credits [Default Currency]: The advertiser can add money into their wallets from this section. Once the advertiser enters the amount and clicks on the 'Add Credits' button, they will be redirected to the payment gateway.
- **Search Transactions:** The advertiser can search for particular transactions from the below list by using certain filters:
  - → Keywords: Keywords of a particular transaction.
  - → Type: Select if the transactions to be viewed are 'Credit', 'Debit' or 'Both' from the drop-down list.
  - → From Date: The transactions made after the mentioned date.
  - → To Date: The transactions made before the mentioned date.
    NB: The 'From Date' and 'To Date' filters can also be used together to specify a time period.
- View Transaction History: A detailed description of all transactions made by the advertiser is displayed in this list.

# 5. Profile

# An Advertiser can manage the following sections under "Profile" tab

- 1. My Account
- 2. Change Email/ Password

# 5.1 My Account

# It includes three different tabs.



In the first tab which is 'My Account' the advertiser can add or edit their basic details. The advertiser cannot make all the changes repeatedly. Fields such as Username, Email ID, phone number and date of birth cannot be changed once entered. As shown in figure 5.1.1, the advertiser can add and modify following fields:

- **Profile Photo:** Upload/change their profile picture by clicking on the 'Upload' button provided below user icon.
- Full Name\*: Enter/modify their full name.
- **Country\*:** Enter the city in which they are located.
- State\*: Enter the state in which they are located
- **City:** Mention the name of the city in which they are located.
- **Organization:** Mention the name of their organization.
- Brief Profile: Mention brief comments regarding their profile.
- What Kind Products Services Advertise: Enter brief comments related to the kinds of product services they provide to their customers.

The seller must then click on the "Save Changes" button provided below to save the made changes.



Account Settings			Request To Remove My Data Request My Data
, lood in coulinge			Request to hemore my bata integrest my bata
My Account Bank Account PayPal Payou	t		
	Username	Emai	C
	michael	log	in@dummyid.com
	Full Name*	Date	Of Birth
		198	33-12-07
Upload	Phone	Cour	try*
	+91 •	Sel	ect 🗸
Preferred Dashboard	State*	City	
	Select State 🗸		
Buyer Seller	Organization		
	Brief Profile	What	t Kind Products Services Advertise
	Save Changes		

Fig. 5.1.1: My Account tab

If any user has been registered on the website with different roles that are, 'Seller', 'Advertiser' and 'Buyer' they can manage which account dashboard is to be preferably displayed when logging into their accounts, from the '**Preferred Dashboard'** section.

NB: This section will not be displayed for a user registered only as an 'Advertiser'.

As per the guidelines of GDPR (General Data Protection Regulation), every user has the right to protect their data by collecting, storing, altering, erasing or restricting it. Following these guidelines, two buttons are

**NB:** Nota Bene [Note Well] (N.B., N.b., n.b or NB, Nb, nb) is a Latin phrase, meaning 'note well' or 'take notice' or 'please note'. Asterisk (\*) next to a form control's label indicates it as 'required'.



provided for this seller on the top-right corner of 'My Accounts' page. They are:

 Request to Remove My Data: The advertiser can raise a request to the admin to remove their personal data. When the advertiser clicks on this button, a 'Truncate Request' pop-message will appear as shown in figure 13.1.2. The advertiser can click on 'Yes' to proceed and 'Cancel to go back.

×
uest

#### Fig. 5.1.2: Truncate Request

• Request My Data: The advertiser can raise a request to the admin to share their account information. When the advertiser clicks on this button, a pop-up 'Request Data' form will appear. The advertiser must enter the reason for making such a request under the 'Purpose of Request Data' text-box. To understand the policies of GDPR, the advertiser can click on the hyperlink provided with the message 'Click Here to Read the Policies of GDPR'. The advertiser must click on the 'Send Request' button to submit the request.

The second tab is the 'Bank Account' details tab. In this tab, the advertiser can enter all their bank account details as shown in figure 5.1.3. These bank account details will be accessed by the Admin in order to make any transactions to their users when they place 'Withdrawal Requests'. The advertiser must enter:

• **Bank Name\*:** The name of the bank in which the advertiser has their account must be mentioned.



- Account Holder Name\*: The full name of the account holder must be mentioned in this field.
- Account Number\*: Enter their bank account number.
- **IFSC Swift Code\*:** Enter the unique IFSC swift code of their bank.
- Bank Address: Mention the complete address of the branch of the bank.

# The advertiser must then click on "Save Changes" to save all the details.

Account Settinas		Request To Remove My Data Request My Data
My Account Bank Account Pay	rPal Payout	
Bank Name*	Account Holder Name*	
Account Number*	IFSC Swift Code*	
Bank Address		
		<i>ā</i>
Your Bank/card Info Is Safe With Us		
Save Changes		

#### Fig. 5.1.3: Bank Account tab

The third is **'PayPal Payout'** details tab (Figure 5.1.4). This tab is highly useful to the Admin since it makes it easy to transfer money to advertisers when they place <u>Withdrawal Requests</u>. It provides the advantage of making virtual transactions directly from within the portal. The process to be followed is



also simpler. The advertiser must enter the details of their PayPal account by providing:

- **Email Id:** Enter their valid email id.
- **Paypal Id:** Enter their Paypal Id in this input field.

The advertiser must click on the "Save Changes" button to save the details.

Account Settings		Request To Remove My Data	Request My Data
My Account Bank Account	PayPal Payout		
Email ID	Paypal Id		
Save Changes			

#### Fig. 5.1.4: PayPal Payout

# **5.2 Update Credentials**

As shown in figure 5.2.1, an advertiser can change their credentials from this section.

**NB:** The user will need to verify their new email address before changes reflect in the system.



Update Email	Update Password	Update Phone Number
New Email*	Current Password*	New Phone Number*
Confirm New Email*	New Password*	Get Otp
Current Password*	e.g. User@123	Your Phone Number Will Not Change Until Yo Verify Your New Number
	Confirm New Password*	
Save		
Your Email Will Not Change Until You Verify	Save	

#### Fig. 5.2.1: Update Credentials

# 6. Language & Currency

An advertiser can change the language and currency settings from this section.



Fig. 6.1: Language & Currency



Clicking on the advertiser can change default language to be used

at both, front-end and back-end. Clicking on (icon the advertiser can change the default currency to be used at both, front-end and back-end.