

SMS Notifications (Twilio) Plugin API Keys Setup Guide

The admin needs to configure SMS notification plugin settings from **System Settings > Plugins > SMS Notifications > Twilio SMS Notification > Settings**.

| Twilio Sms Notification Plugin Settin | gs |
|---------------------------------------|--------------|
| Account Sid* | |
| Auth Token* | |
| Sender Id* | |
| | SAVE CHANGES |

Fig. 1: Twilio SMS Notification Plugin Settings at Admin-end

As shown in figure 1, the admin needs to configure 'Account Sid*', 'Auth Token*', and 'Sender Id*'.

The steps to be followed are:

 Visit <u>https://www.twilio.com/</u> which will redirect the admin to 'Twilio' homepage. The admin can either **Sign Up** (If they are not yet registered) or Login (If they are already registered), as marked in figure 2.





Fig. 2: Twilio Homepage

2. Once logged in, the admin will be redirected to 'Twilio Dashboard' as shown in figure 3.

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|---------|---|--|---|-------------------|---|---|------------------|--------|------|---|
| My fi | rst Twilio TRIAL 🗸 | | | | Upgrade Project | P Go to | Ę | ⊧ ? | ę | ŝ |
| | Dashboard Billing Usage Notification Preferences Settings Upgrade | My first Twilic Project Info TRIAL BALANCE SDDDD REFERRAL PROGRAM Refer your network to TW ACCOUNT SID ADDOTEDDOTEDDOTEDDOTEDDOTEDDOTEDDOTEDDOT | O project Dashboard Get a Trial Number How does Twilio use numbers? # ilio — give \$10, get \$10. Referral Dashboa | nd D | Here's how your Twilio Trial account works: • You can send messages and make calls to • Messages and calls include a note about th Learn more about your trial x or upgrade to re PROJECT NAME My first Twilio project | verified numbers. is coming from a move restrictions. | "Twilio trial ac | | ^ | |
| | | You'll need 3 things | wilio to a tool like Zoho CRM, Zapier, or I to use Twilio with most third party applicati | Hubspot? ions: | | | | | × | |
| | | Account SID and Upgraded Twilio | Auth Token account | | | | | | | ☆ |
| | | Twilio phone nur | nber | | | | | | | |

Fig. 3: Twilio Dashboard



This page displays the **'Account SID**' and **'Auth Token**' keys as marked in figure 4.

| Project Info | | |
|--------------------|---|---|
| TRIAL BALANCE | | |
| \$10.00 | Get a Trial Number | |
| | How does Twilio use numbers? 7 | |
| REFERRAL PROGRAM | | |
| Refer your network | to Twilio — give \$10, get \$10. Referral Dashboard | |
| ACCOUNT SID | | |
| ACCERTICOLOGICO | | Ē |
| AUTH TOKEN | | |
| Show | | Ū |

Fig. 4: 'Account SID' and 'Auth Token' keys

The admin must copy the keys by clicking on \Box and paste them in their settings as shown in <u>figure 1</u>.

3. The 'Sender ID' is basically a unique name or standard mobile number that shows in the "From" field of the text messages on the phones. A 'Trial Number' is provided on the Dashboard as marked in figure 1.5. The admin can copy and paste this trial number in the 'Sender ID' field in their settings as shown in figure 1.



| ۵ | Dashboard | My first Twilio project Dashboard | |
|---|-------------------------|--|--|
| | Billing Usage | Project Info | |
| | Preferences Settings | Sativa +1 7 © Need more numbers? | Here's how your Twilio Trial account works: You can send messages and make calls to verified numbers. Messages and calls include a note about this coming from a "Twilio trial account." |
| | opgrade | REF Ref Trial accounts allow one phone number. Once you upgrade, you can purchase additional numbers. Acc At Upgrade | Learn more about your trial > or upgrade to remove restrictions. |
| | | AUTH TOKEN Show | PROJECT NAME My first Twilio proj 🖉 |

Fig. 5: Trail Number Used as Sender ID (for Testing Purposes)

If the admin does not view any trial number they can create one by clicking on '**Get a Trial Numbe**r' button as shown in figure 4. Clicking on this button will open a pop-up menu displaying a trial number. The admin must copy the trial number by clicking on the button provided on this pop-up and then click on the '**Done**' button. Once the changes are saved at both the end, the admin can use this number for testing purposes.

NB: The '**Trial Number**' is only provided for testing purposes. If the admin needs to create their own '**Alphanumeric Sender ID**' they must '**Upgrade**' their account and follow the steps provided below.

4. To create an '**Alphanumeric Sender ID**' the admin must then return back to the Twilio dashboard and go to '**All Products & Services**' as shown in figure 6.





Fig. 6: All Products & Services



Fig. 7: List of Products and Services



This will open a list of products and services as shown in figure 7. The admin must click on the '**Phone Numbers**' tab provided under '**Super Network**' as marked in figure 7.

5. This will open the '**Phone Numbers**' page as shown in figure 8 which also displays a list of sub-tabs in the left side-navigation bar.



Fig. 8: Phone Numbers Tab

The admin must click on the '**Getting Started**' option as marked in the figure 8.

6. The admin will be redirected to '**Get Started with Phone Numbers**' page as marked in figure 9.



| My fir | r st Twilio ⊤RIAL ∨ P | Phone Numbers / <u>Getting Started</u> / Upgrade Project | , P Go to | | | |
|---------|-------------------------------------|--|--|--|--|--|
| ŵ | Phone Numbers | Get Started with Phone Numbers | | | | |
| # | Manage Numbers | Getting started with Twilio's phone numbers is easy! Choose the right number for your needs and star | he right number for your needs and start building. | | | |
| \odot | Buy a Number Verified Caller IDs | Choose the right number for your needs | | | | |
| | Port & Host | To enable Voice, Fax, SMS, and MMS, choose a local, toll-free, or mobile number by these capabilities, country, or prefix. | | | | |
| | Regulatory Compliance | To send one-way, high-volume messages (required in some countries 7), register for a Sender ID. Learn more 7 | | | | |
| | Tools | to send two-way, high-volume messages, apply for a short code. Learn more a | | | | |
| | Usage | Get your first Twilio phone number Register for a Sender ID 🛪 Apply for a Short Code | 7 | | | |
| | Getting Started | | | | | |
| | Get Started | | | | | |
| | Features & Pricing | Helpful Documentation | | | | |

Fig. 9: 'Get Started With Phone Numbers' Page

The admin must click on '**Register for a Sender ID**' redirect URL provided on this page as marked in figure 9.

7. The admin will be redirected to '**Let's register your Alphanumeric Sender ID**' page as shown in figure 10.



Let's register your Alphanumeric Sender ID

What is an Alphanumeric Sender ID? In some countries the Sender ID displayed to a message recipient can display a custom alphanumeric phrase like the company's name or service instead of a long-code (phone number) or short-code.

What does this form do? This form is a request to create a custom Alphanumeric Sender ID. Once you complete this form, Twilio will register the Alphanumeric Sender ID with the telecommunication carriers in the country where messages will be sent.

Alphanumeric Sender IDs are specific to each country. Each country has its own unique set of requirements, so if you are sending messages to multiple countries, you will need to complete the form for each country.

Please email senderid@twilio.com if you have any questions completing this form.

Country Receiving SMS Texts

Select the country where the SMS texts will be received. This form only registers a Sender ID for the country selected. Please submit the form for each country where you want a Sender ID.

If you cannot find the country you want, please review our Twilio SMS guidelines to verify whether

Fig. 10: 'Let's Register Your Alphanumeric Sender ID' Page

8. The admin must scroll down and fill in the complete form carefully with all necessary details. Once the details have been entered, the admin must click on the 'Submit' button to finish creating the sender Id. This created id needs to be entered in the 'Sender id' input field provided in the admin panel (figure <u>1</u>).

NB: Please note that the Twilio is not applicable to all countries and there are different rules for getting **Sender ID** approved in different countries. For more information the admin can follow the link: <u>https://help.msg91.com/article/53-sender-id-in-various-countries</u>.